


**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 238
NOTICE OF SPECIAL MEETING**

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special meeting at 17332 Groeschke Road, Houston, Texas, 77084, a designated meeting place of the District. The meeting will be held on **Tuesday, August 13, 2019, at 1:00 p.m.**, to consider and authorize any action in connection with the following:

1. Closing on Series 2019 Refunding Bonds (“Refunding Bonds”) and post-issuance matters including:
 - (a) Presentation of results of sale and final financial schedules;
 - (b) Approve disbursement of Refunding Bond proceeds;
 - (c) Approval and Filing of Internal Revenue Service Form 8038-G and related reporting forms relative to the Refunding Bonds;
 - (d) Any other matters in connection with the issuance of the Refunding Bonds, including execution of various closing documents and authorization for Bond Counsel to approve closing on the sale of the Bonds;
 - (e) Approve disclosure counsel filing of material events notice relative to bonds to be refunded by the Refunding Bonds;
2. Update on pending engineer/construction projects including Morton Road water line extension, District facility operations, community communications regarding joint service options, and related matters;
3. Executive session pursuant to Texas Government Code, Section 551.071, 551.074, et. seq.;
4. Reconvene in open session, and authorize any action resulting from executive session;
5. Discuss pending business and matters for future agendas.



ROACH & MITCHELL, PLLC

By: 
Jonathan A. Roach
Attorney for the District

Persons with disabilities who require auxiliary aids or services at the meeting are asked to contact the District's attorney at 832-390-2268 at least three (3) business days prior to the meeting so that appropriate arrangements can be made.